

South Orange County Regional Consortium (SOCRC) Voting Members:

Karima Feldhus (**Dan Predoehl*), Saddleback College, Co-Chair
 Will Neddersen (**Christine Matos*), Tustin Unified School District, Co-Chair
 Kimberly Jenkins, Capistrano Unified School District
 Chris Carter (**Dominic Vellanoweth*), College and Career Advantage
 Brian Dozer (**Gina Escobar*), Coastline Regional Occupation Program
 Chad Mabery, Laguna Beach Unified School District
 Rebecca Roberts (**David Kette*), Irvine Unified School District
 Debbie Vanschoelandt (**Brooke Bui*), Irvine Valley College
 Brandee Ramirez, Saddleback Valley Unified School District
 Maria Martinez-Poulin, Orange County Department of Education
 *Denotes District-Approved Member Proxy

Meeting Norms:

- Be Solution Oriented and take ownership of your role
- Be prepared, respective, active and engaged participants and both mentally and physically present
- Consider all points of view and discuss concerns candidly with confidentiality
- Work to keep meetings positive, productive, and focused on the agenda

Important:

- All presentations for Quarterly Fiscal Reporting will take place prior to certification.

South Orange County Regional Consortium (SOCRC) Agenda – General Meeting and Board Study Session

September 28, 2026 | 1:00-5:00 p.m.

In-person at Saddleback@ATEP, Automotive 206 – 1634 Valencia Avenue, Tustin, CA 92782

	ITEM	PRESENTER	Approximate Start Time
1.	CALL TO ORDER & NORM REVIEW	Co-Chairs	1:00 p.m.
2.	INTRODUCTIONS AND NEW GUESTS	All	1:02 p.m.
3.	ADOPTION OF AGENDA BY PRIORITY	Co-Chairs	1:04 p.m.
4.	APPROVAL OF MINUTES	Co-Chairs	1:06 p.m.
5.	PUBLIC COMMENTS	Open	1:08 p.m.
	Anyone may address the Committee on any item NOT on the Agenda within the subject matter and jurisdiction of the Committee. Each speaker is limited to two minutes.		
6.	REGULAR/ ONGOING BUSINESS		
	A. NOVA Updates a. September 30, 2026: CAEP 2025-26 Q4 Member Expense Report certified by Consortia in NOVA (2025-26) b. September 30, 2026: CAEP Member Program Year Budget and Workplan due in NOVA (2026-27) c. September 30, 2026: End of Q1; CAEP carryover compliance snapshot taken in NOVA at 11:59 p.m. d. October 30, 2026: 2026-27 Member Program Year Budget and Workplan Certified by Consortia in NOVA e. October 30, 2026: Q1 Student Data Due in TOPSPRO f. October 30, 2026: Employment and Earnings Follow-up Survey	Co-Chairs	1:10 p.m.

	B. Workforce Updates a. September 29, 2026 10:00 a.m. – 2:00 p.m. – 2026 Regional Career Expo – Connect with employers ready to hire. Location: Anaheim Convention Center b. October 6 – November 10, 2026 10:00 a.m. – 11:30 a.m. – OC Workforce Solutions Business Accelerator Program Join this six-week no-cost course series and learn the fundamentals of starting, structuring, and growing your business. Course Dates: Tuesdays, October 6-November 10, 2026. Attend in person at the Brea location (675 Placentia Ave., Third Floor, Brea, CA 92821) or attend virtually! Courses Include: • Oct. 6: Business Principles • Oct. 13: Marketing • Oct. 20: Business Law • Oct. 27: Financial Management • Nov. 3: Access to Capital • Nov. 10: Recognition Ceremony c. October 7, 2026 10:00 a.m. – 1:00 p.m. – OC Workforce Solutions Multi-Industry Hiring Event Location: OC Workforce Solutions South – 28202 Cabot Rd Suite 100, Laguna Niguel, CA 92677. Participating employers on 10/7/2026 include: • FLIPUR Real Estate • Orthofix - Pending • Transdev • USPS • Walmart (Foothill Ranch and Laguna Niguel) *Participating employers are subject to change.	Co-Chairs/ Chantelle	1:12 p.m.
	C. WIOA and CASAS Updates	All	1:14 p.m.
	D. Update on ELL Healthcare Pathways Grant a. Recap on 2026 ELL Healthcare Pathways Statewide Convening b. Upcoming Grant Deliverables i. September 30, 2026: 4th Bi-Annual Expenditure and Progress Report Due for activity 1/1/26 - 6/30/26. ii. September 30, 2026: Final Report Due for activity 7/1/24 - 6/30/26.	Sonja/All	1:16 p.m.
	E. Update from CAEP In-Person Southern California Regional Training <i>From Data to Direction: Navigating the New CAEP Fact Sheets and DataVista 3.0</i>	All	1:18 p.m.
	F. Consortium Support a. SOCRC Calendar and CAEP Deliverables b. Agency Cross Referrals and Program List	Co-Chairs/ Chantelle	1:20 p.m.

	G. Reminders and Updates a. 2025-26 Project & Work Schedule b. Upcoming 2026 Events & Conferences ❖ Vision 2030 Noncredit Summit <i>Shaping the future for California Education.</i> ➤ October 7–9, 2026 Newport Beach, CA ➤ Registration Fee: • August 16 to capacity: \$550 ❖ California Community College Association for Occupational Education (CCAOE) Fall 2026 Conference <i>Stronger Together: Connecting Policy, Practice, & People Across California Community Colleges.</i> ➤ October 13–16, 2026 Rancho Mirage, CA ➤ Registration Fee: \$945 ❖ California Adult Education Program (CAEP) Summit 2026 <i>Advancing Adult Learners: Access, Opportunity, and Success.</i> ➤ October 27–30, 2026 Santa Clara, CA ➤ Registration Fee: \$500	All	1:22 p.m.
7.	NEW BUSINESS		
	A. CAEP 2025-2026 Q4 Fiscal Reporting Share Out <i>Important: Q4 closes the fiscal year and informs AB 1491 carryover calculations for member agencies and the consortium. Accurate and complete reporting is essential for fiscal compliance and avoiding potential state follow-up.</i>	Funded Members	1:24 p.m.
	B. Approval to Certify CAEP Fiscal Q4 2025-2026 Reporting for NOVA	Voting Members	1:54 p.m.
	C. ELL Healthcare Pathways Q4 Fiscal & Final Reporting and Share-outs	Four Agencies	1:56 p.m.
8.	BOARD STUDY SESSION		
	A. History of SOCRC a. SOCRC Fiscal Administration	Nancy/ Co-Chairs	2:26 p.m.
	B. Funding Distribution	Nancy/ Co-Chairs	3:00 p.m.
	C. Changes to CAEP Legislation Link to CAEP Administrators Webpage	Nancy/ Co-Chairs	3:30 p.m.
	D. SOCRC Bylaws – updated 12.5.2025	Nancy/ Co-Chairs	3:50 p.m.
9.	MEMBER Effectiveness Share Out: Members will report on the activities in relation to the annual and three-year plans and budget and expenditures to date. *Service providing members required to share out.	All	4:40 p.m.
	Capistrano Unified School District (CUSD)		
	Coastline Regional Occupation Program (Coastline ROP)		
	*College and Career Advantage (CCA)		
	*Irvine Valley College (IVC)		
	*Irvine Unified School District (IUSD)		
	*Laguna Beach Unified School District (LBUSD)		
	Orange County Department of Education (OCDE)		
	*Saddleback College (SC)		
	Saddleback Valley Unified School District (SVUSD)		
	*Tustin Unified School District (TUSD)		

10.	SCHEDULED SOCRC GENERAL MEETINGS: Starting in 2026, monthly SOCRC meetings will be held in person on Mondays from 1 p.m. – 2:30 p.m. at Saddleback@ATEP (Automotive building, Room 206) located at 1634 Valencia Ave, Tustin, CA 92782. Below is the schedule for 2026: • October 26, 2026 • November 16, 2026 • December 14, 2026	Co-Chairs	4:58 p.m.
11.	ADJOURNMENT		5:00 p.m.

South Orange County Regional Consortium

Empowering Adult Learners for Lifelong Success.

- Capistrano Unified School District • Coastline ROP • College and Career Advantage • Irvine Unified School District • Irvine Valley College
- Laguna Beach Unified School District • Orange County Department of Education • Saddleback College
- Saddleback Valley Unified School District • Tustin Unified School District

The Mission of the South Orange County Regional Consortium is to equip adult learners with the life, language, and career skills to achieve their personal and professional goals, and become active members of their communities.

Timeline/ Due Dates

* Items with an asterisk are consortium deliverables

September 2026

- **Sep 1:** 25/26 Member Expense Report due in NOVA (Q4)
- **Sep 1:** 26/27 Certification of Allocation Amendment due in NOVA
- **Sep 30:** 25/26 Member Expense Report certified by Consortia in NOVA (Q4) *
- **Sep 30:** 26/27 Member Program Year Budget and Workplan due in NOVA
- **Sep 30:** End of Q1; NOVA carryover compliance snapshot taken at 11:59 pm

October 2026

- **Oct 30:** 26/27 Member Program Year Budget and Workplan certified by Consortia in NOVA *
- **Oct 31:** Student data due in TOPSPro (Q1)
- **Oct 31:** Employment and Earnings Follow-up Survey

November 2026

- **Nov 14:** Written Expenditure Plan (WEP) * Only for consortia who have exceeded 20% carryover.

December 2026

- **Dec 1:** 26/27 Member Expense Report Due in NOVA (Q1)
- **Dec 1:** July 1, 2025 to June 30, 2026 Instructional Hours and Expenses by Program Area due (actuals) in NOVA and certified by Consortium *
- **Dec 31:** 26/27 Member Expense Report certified by Consortia in NOVA (Q1)
- **Dec 31:** End of Q2

January 2027

- **Jan 31:** Student Data due in TOPSPro (Q2)
- **Jan 31:** Employment and Earnings Follow-up Survey

February 2027

- **Feb 28:** Preliminary allocations for 2027-28 released by this date.

March 2027

- **Mar 1:** 26/27 Member Expense Report is due in NOVA. (Q2)
- **Mar 31:** 26/27 Member Expense Report certified by Consortia in NOVA (Q2)
- **Mar 31:** End of Q3

April 2027

- **Apr 30:** Student data due in TOPSPro (Q3)
- **Apr 30:** Employment and Earnings Follow-up Survey

May 2027

- **May 2:** CFAD for 2027-28 due in NOVA *

June 2027

- **June 1:** 26/27 Member Expense Report due in NOVA (Q3)
- **June 15:** 2027–28 Course Approvals are due to the California Department of Education (CDE)
- **June 30:** 26/27 Member Expense Report certified by Consortia in NOVA (Q3) *
- **June 30:** End of Q4

July 2027

- **Jul 15:** Employment and Earnings Follow-up Survey
- **Jul 15:** Student Data due in TOPSPro (Q4) FINAL