

South Orange County Regional Consortium (SOCRC) Voting Members:

Karima Feldhus (**Dan Predoehl*), Saddleback College, Co-Chair
 Will Neddersen (**Christine Matos*), Tustin Unified School District, Co-Chair
 Kimberly Jenkins, Capistrano Unified School District
 Chris Carter (**Dominic Vellanoweth*), College and Career Advantage
 Brian Dozer (**Gina Escobar*), Coastline Regional Occupation Program
 Chad Mabery, Laguna Beach Unified School District
 Rebecca Roberts (**David Kette*), Irvine Unified School District
 Debbie Vanschoelandt (**Brooke Bui*), Irvine Valley College
 Brandee Ramirez, Saddleback Valley Unified School District
 Maria Martinez-Poulin, Orange County Department of Education
 *Denotes District-Approved Member Proxy

Meeting Norms:

- Be Solution Oriented and take ownership of your role
- Be prepared, respective, active and engaged participants and both mentally and physically present
- Consider all points of view and discuss concerns candidly with confidentiality
- Work to keep meetings positive, productive, and focused on the agenda

Important:

- All presentations for Quarterly Fiscal Reporting will take place prior to certification.

South Orange County Regional Consortium (SOCRC)

Agenda – General Meeting

August 31, 2026 | 1:00-2:30 p.m.

In-person at Saddleback@ATEP, Automotive 206 – 1634 Valencia Avenue, Tustin, CA 92782

	ITEM	PRESENTER	Approximate Start Time
1.	CALL TO ORDER & NORM REVIEW	Co-Chairs	1:00 p.m.
2.	INTRODUCTIONS AND NEW GUESTS	All	1:03 p.m.
3.	ADOPTION OF AGENDA BY PRIORITY	Co-Chairs	1:05 p.m.
4.	APPROVAL OF MINUTES	Co-Chairs	1:08 p.m.
5.	PUBLIC COMMENTS	Open	1:11 p.m.
	Anyone may address the Committee on any item NOT on the Agenda within the subject matter and jurisdiction of the Committee. Each speaker is limited to two minutes.		
6.	REGULAR/ ONGOING BUSINESS		
	A. NOVA Updates a. September 1, 2026: CAEP 2025-26 Q4 Member Expense Report due in NOVA b. September 1, 2026: Certification of Allocation Amendment due in NOVA (2026-27) c. September 30, 2026: CAEP 2025-26 Q4 Member Expense Report certified by Consortia in NOVA (2025-26) d. September 30, 2026: CAEP Member Program Year Budget and Workplan due in NOVA (2026-27) e. September 30, 2026: End of Q1; CAEP carryover compliance snapshot taken in NOVA at 11:59 p.m.	Co-Chairs	1:15 p.m.

	B. Workforce Updates a. September 29, 2026 10:00 a.m. – 2:00 p.m. – 2026 Regional Career Expo – Connect with employers ready to hire. Location: Anaheim Convention Center	All	1:18 p.m.
	C. WIOA and CASAS Updates	All	1:22 p.m.
	D. Update on ELL Healthcare Pathways Grant a. Upcoming CAEP Professional Learning i. Thursday, September 17, 2026 Orange County – 2026 ELL Healthcare Pathways Statewide Convening. b. Upcoming Grant Deliverables i. September 30, 2026: 4th Bi-Annual Expenditure and Progress Report Due for activity 1/1/26 - 6/30/26. ii. September 30, 2026: Final Report Due for activity 7/1/24 - 6/30/26.	Sonja/All	1:25 p.m.
	E. Marketing a. SOCRC Calendar and CAEP Deliverables b. Agency Cross Referrals and Program List c. Website Maintenance d. SOCRC Regional Transition Presentations	Co-Chairs/ Chantelle	1:30 p.m.
	F. Student Supports a. Supporting Immigrant Students b. Student Retention c. Student Basic Needs	All	1:35 p.m.
	G. Reminders and Updates a. 2025-26 Project & Work Schedule b. Upcoming 2026 Events & Conferences ❖ 2026 ELL Healthcare Pathways Statewide Convening <i>Pathways with Purpose: Advancing ELL Healthcare Pathways Programs for Impact and Sustainability.</i> ➤ September 17, 2026 Irvine, CA ➤ Registration Fee: No Cost ❖ CAEP In-Person Southern California Regional Training – From Data to Direction: Navigating the New CAEP Fact Sheets and DataVista 3.0 ➤ September 25, 2026 Saddleback College, Math and Computer Science Building (MCS), Room 309 ➤ 9:00 a.m.- 3:30 p.m. ➤ Registration Fee: No Cost ❖ Vision 2030 Noncredit Summit <i>Shaping the future for California Education.</i> ➤ October 7–9, 2026 Newport Beach, CA ➤ Registration Fee: • August 16 to capacity: \$550 ❖ California Community College Association for Occupational Education (CCAOE) Fall 2026 Conference <i>Stronger Together: Connecting Policy, Practice, & People Across California Community Colleges.</i> ➤ October 13–16, 2026 Rancho Mirage, CA ➤ Registration Fee: \$945 ❖ California Adult Education Program (CAEP) Summit 2026 <i>Advancing Adult Learners: Access, Opportunity, and Success.</i> ➤ October 27–30, 2026 Santa Clara, CA ➤ Registration Fee: \$500	All	1:40 p.m.

7.	NEW BUSINESS		
	A. CAEP 2025-2026 Q4 Fiscal Reporting Requirements & Upcoming Share-Outs a. September 1, 2026: Q4 Member Expense Reports due in NOVA b. September 28, 2026, General Meeting: Q4 fiscal share-outs c. September 30, 2026: Q4 Member Expense Reports certified by the Consortium in NOVA d. Important: Q4 closes the fiscal year and informs AB 1491 carryover calculations for member agencies and the consortium. Accurate and complete reporting is essential for fiscal compliance and avoiding potential state follow-up.	Co-Chairs/ All	1:45 p.m.
	A. ELL Healthcare Pathways Q4 Fiscal Reporting Requirements & Upcoming Share-Outs a. September 28, 2026, General Meeting: Q4 fiscal share-outs b. September 30, 2026: 4th Bi-Annual Expenditure and Progress Report Due for activity 1/1/26 - 6/30/26. c. September 30, 2026: Final Report Due for activity 7/1/24 - 6/30/26.	Sonja	1:55 p.m.
	B. Member Effectiveness Ad Hoc Subcommittee: Key Takeaways & Next Steps	Co-Chairs/ All	2:00 p.m.
	C. CAEP Model Program Recognition: Celebrating Excellence Across SOCRC a. Irvine Valley College: Vocational ESL and English for Specific Purposes Program b. Saddleback College: Advancing Adult Learner Pathways and Student Success Through the Saddleback College and United Domestic Workers (UDW) Partnership c. Saddleback College: OASIS Program & Project SEARCH – Building Pathways to Employment for Students with Disabilities	Co-Chairs/ All	2:10 p.m.
	D. SOCRC Data Professional Development Series and Board Study Session: Building Shared Understanding of CAEP Data Systems and Data Sharing a. Consultant Scope of Work b. Identify Dates: • Fall 2026 (early November/December) • Spring 2027	Co-Chairs/ All	2:15 p.m.
	E. Upcoming September 28, 2026, General Meeting and Board Study Session a. SOCRC Bylaws b. History of SOCRC 1. SOCRC Fiscal Administration c. Funding Distribution	Co-Chairs/ All	2:20 p.m.
8.	MEMBER Effectiveness Share Out: Members will report on the activities in relation to the annual and three-year plans and budget and expenditures to date. *Service providing members required to share out.	All	2:25 p.m.
	Capistrano Unified School District (CUSD)		
	Coastline Regional Occupation Program (Coastline ROP)		
	*College and Career Advantage (CCA)		
	*Irvine Valley College (IVC)		
	*Irvine Unified School District (IUSD)		
	*Laguna Beach Unified School District (LBUSD)		
	Orange County Department of Education (OCDE)		
	*Saddleback College (SC)		
	Saddleback Valley Unified School District (SVUSD)		
	*Tustin Unified School District (TUSD)		

9.	SCHEDULED SOCRC GENERAL MEETINGS: Starting in 2026, monthly SOCRC meetings will be held in person on Mondays from 1 p.m. – 2:30 p.m. at Saddleback@ATEP (Automotive building, Room 206) located at 1634 Valencia Ave, Tustin, CA 92782. Below is the schedule for 2026: • September 28, 2026 • October 26, 2026 • November 16, 2026 • December 14, 2026	Co-Chairs	2:28 p.m.
10.	ADJOURNMENT		2:30 p.m.

South Orange County Regional Consortium

Empowering Adult Learners for Lifelong Success.

- Capistrano Unified School District • Coastline ROP • College and Career Advantage • Irvine Unified School District • Irvine Valley College
- Laguna Beach Unified School District • Orange County Department of Education • Saddleback College
- Saddleback Valley Unified School District • Tustin Unified School District

The Mission of the South Orange County Regional Consortium is to equip adult learners with the life, language, and career skills to achieve their personal and professional goals, and become active members of their communities.

Timeline/ Due Dates

* Items with an asterisk are consortium deliverables

September 2026

- **Sep 1:** 25/26 Member Expense Report due in NOVA (Q4)
- **Sep 1:** 26/27 Certification of Allocation Amendment due in NOVA
- **Sep 30:** 25/26 Member Expense Report certified by Consortia in NOVA (Q4) *
- **Sep 30:** 26/27 Member Program Year Budget and Workplan due in NOVA
- **Sep 30:** End of Q1; NOVA carryover compliance snapshot taken at 11:59 pm

October 2026

- **Oct 30:** 26/27 Member Program Year Budget and Workplan certified by Consortia in NOVA *
- **Oct 31:** Student data due in TOPSPro (Q1)
- **Oct 31:** Employment and Earnings Follow-up Survey

November 2026

- **Nov 14:** Written Expenditure Plan (WEP)* Only for consortia who have exceeded 20% carryover.

December 2026

- **Dec 1:** 26/27 Member Expense Report Due in NOVA (Q1)
- **Dec 1:** July 1, 2025 to June 30, 2026 Instructional Hours and Expenses by Program Area due (actuals) in NOVA and certified by Consortium *
- **Dec 31:** 26/27 Member Expense Report certified by Consortia in NOVA (Q1)
- **Dec 31:** End of Q2

January 2027

- **Jan 31:** Student Data due in TOPSPro (Q2)
- **Jan 31:** Employment and Earnings Follow-up Survey

February 2027

- **Feb 28:** Preliminary allocations for 2027-28 released by this date.

March 2027

- **Mar 1:** 26/27 Member Expense Report is due in NOVA. (Q2)
- **Mar 31:** 26/27 Member Expense Report certified by Consortia in NOVA (Q2)
- **Mar 31:** End of Q3

April 2027

- **Apr 30:** Student data due in TOPSPro (Q3)
- **Apr 30:** Employment and Earnings Follow-up Survey

May 2027

- **May 2:** CFAD for 2027-28 due in NOVA *

June 2027

- **June 1:** 26/27 Member Expense Report due in NOVA (Q3)
- **June 15:** 2027–28 Course Approvals are due to the California Department of Education (CDE)
- **June 30:** 26/27 Member Expense Report certified by Consortia in NOVA (Q3) *
- **June 30:** End of Q4

July 2027

- **Jul 15:** Employment and Earnings Follow-up Survey
- **Jul 15:** Student Data due in TOPSPro (Q4) FINAL