

South Orange County Regional Consortium (SOCRC) Voting Members:

Karima Feldhus (**Dan Predoehl*), Saddleback College, Co-Chair
 Will Neddersen (**Christine Matos*), Tustin Unified School District, Co-Chair
 Kimberly Jenkins, Capistrano Unified School District
 Chris Carter (**Dominic Vellanoweth*), College and Career Advantage
 Brian Dozer (**Gina Escobar*), Coastline Regional Occupation Program
 Chad Mabery, Laguna Beach Unified School District
 Rebecca Roberts (**David Kette*), Irvine Unified School District
 Debbie Vanschoelandt (**Brooke Bui*), Irvine Valley College
 Brandee Ramirez, Saddleback Valley Unified School District
 Maria Martinez-Poulin, Orange County Department of Education

*Denotes District-Approved Member Proxy

Meeting Norms:

- Be Solution Oriented and take ownership of your role
- Be prepared, respective, active and engaged participants and both mentally and physically present
- Consider all points of view and discuss concerns candidly with confidentiality
- Work to keep meetings positive, productive, and focused on the agenda

Important:

- All presentations for Quarterly Fiscal Reporting will take place prior to certification.

South Orange County Regional Consortium (SOCRC)

Agenda – General Meeting

June 29, 2026 | 1:00-2:30 p.m.

In-person at Saddleback@ATEP, Automotive 206 – 1634 Valencia Avenue, Tustin, CA 92782

	ITEM	PRESENTER	Approximate Start Time
1.	CALL TO ORDER & NORM REVIEW	Co-Chairs	1:00 p.m.
2.	INTRODUCTIONS AND NEW GUESTS	All	1:03 p.m.
3.	ADOPTION OF AGENDA BY PRIORITY	Co-Chairs	1:05 p.m.
4.	APPROVAL OF MINUTES	Co-Chairs	1:08 p.m.
5.	PUBLIC COMMENTS	Open	1:11 p.m.
	Anyone may address the Committee on any item NOT on the Agenda within the subject matter and jurisdiction of the Committee. Each speaker is limited to two minutes.		
6.	REGULAR/ ONGOING BUSINESS		
	A. NOVA Updates	Co-Chairs	1:15 p.m.
	a. June 30, 2026: CAEP 2025-26 Q3 Member Expense Report to be certified by Consortia in NOVA		
	b. August 15, 2026: Annual Plan for 2026-27 due in NOVA		
	B. Workforce Updates	All	1:18 p.m.
	a. July 24, 2026 10:00 a.m. – 2:00 p.m. – OC Workforce Solutions Career & Opportunity Fair for Job Seekers – Irvine Location: Irvine City Hall, 1 Civic Center Plaza, Irvine, CA 92606. Event Schedule:		
	• 10:00 a.m. Check-In & Networking		

	10:00 a.m. – 12:00 p.m. Speakers & Panel Discussion 12:00 p.m. – 2:00 p.m. Employer Networking Expo b. August 5, 12, 19, & 26 2:30- 4:00p.m. – Orange County Women’s Business Center – Business Accelerator Series: From Idea to Business Launch No-cost 4-part business accelerator series, designed to educate participants in planning, formation, and preparation to launch their small business or microbusiness. At the end of the program, attendees will have the knowledge and framework to get their business up and running. All sessions will be held in-person at OC Workforce Solutions in Brea. Offered In-Person Only. Location: 675 Placentia Ave., Suite 330, Brea, CA 92821. Course Outline: - Week 1: Ideation, Planning, Entrepreneurship Mindset – Wednesday, Aug. 5, 2026 2:30 PM - 4 PM - Week 2: Market Research, Business Formation – Wednesday, Aug. 12, 2026 2:30 PM - 4 PM - Week 3: Financial Planning, Projections, Revenue Streams – Wednesday, Aug. 19, 2026 2:30 PM - 4 PM - Week 4: Branding, Marketing, Building your Presence – Wednesday, Aug. 26, 2026 2:30 PM - 4 PM		
	C. WIOA and CASAS Updates a. July 15, 2026: Q4 Final Student Data Submission due in TOPSPro b. July 15, 2026: Q4 Employment & Earning Survey Due to CASAS <i>Key Dates for 2025-26 PY Q4 in California for WIOA Title II agencies (Employment & Earning Survey):</i> <i>Survey Data Submission: Due to CASAS by July 15, 2026.</i> <i>Final Certification Letter: Due to CASAS by August 1, 2026.</i> <i>Action Required: Use the TOPSpro® Enterprise Quarterly Data Submission Wizard to finalize the fourth-quarter follow-up survey for exiters.</i>	All	1:22 p.m.
	D. Update on ELL Healthcare Pathways Grant a. Upcoming CAEP Professional Learning i. Thursday, September 17, 2026 Orange County – 2026 ELL Healthcare Pathways Statewide Convening. b. Upcoming Grant Deliverables i. September 30, 2026: 4th Bi-Annual Expenditure and Progress Report Due for activity 1/1/26 - 6/30/26. ii. September 30, 2026: Final Report Due for activity 7/1/24 - 6/30/26.	Sonja/All	1:25 p.m.
	E. Marketing	Co-Chairs/ Chantelle	1:30 p.m.
	D. SOCRC Annual Retreat & Study Session a. Date and Topics (Full day or half day) i. SOCRC Bylaws ii. History of SOCRC 1. SOCRC Fiscal Administration iii. Funding Distribution		
	G. Student Supports a. Supporting Immigrant Students b. Student Retention c. Student Basic Needs	All	1:33 p.m.

	G. Reminders and Updates ❖ 2025-26 Project & Work Schedule ❖ Upcoming 2026 Events & Conferences ❖ 2026 ELL Healthcare Pathways Statewide Convening <i>Pathways with Purpose: Advancing ELL Healthcare Pathways Programs for Impact and Sustainability.</i> ➢ September 17, 2026 Irvine, CA ➢ Registration Fee: No Cost ❖ Vision 2030 Noncredit Summit <i>Shaping the future for California Education.</i> ➢ October 7–9, 2026 Newport Beach, CA ➢ Registration Fee: • Early Bird until August 15: \$475 • August 16 to capacity: \$550 ❖ California Community College Association for Occupational Education (CCAEO) Fall 2026 Conference <i>Stronger Together: Connecting Policy, Practice, & People Across California Community Colleges.</i> ➢ October 13–16, 2026 Rancho Mirage, CA ➢ Registration Fee: \$945 ❖ California Adult Education Program (CAEP) Summit 2026 <i>Advancing Adult Learners: Access, Opportunity, and Success.</i> ➢ October 27–30, 2026 Santa Clara, CA ➢ Registration Fee: \$500 • Call for Proposals Submission Deadline Extended to: July 31. ❖ General Session Meetings for 2026-27 Calendar ➢ Meeting Dates ➢ Location (Confirmed SC@ATEP is available through December 2026)	All	1:38 p.m.
7.	NEW BUSINESS		
	A. Annual Plan 2026-27 Survey Review * <i>Reminder: Annual Plan for 2026-27 due in NOVA by August 15, 2026.</i>	Co- Chairs/ All	1:40 p.m.
	B. CAEP 2025-2026 Q3 Fiscal Reporting Share Out	Funded Members	2:00 p.m.
	C. Approval to Certify Fiscal Q3 2025-2026 Reporting for NOVA	Voting Members	2:23 p.m.
8.	MEMBER Effectiveness Share Out: Members will report on the activities in relation to the annual and three-year plans and budget and expenditures to date. *Service providing members required to share out. Capistrano Unified School District (CUSD) Coastline Regional Occupation Program (Coastline ROP) *College and Career Advantage (CCA) *Irvine Valley College (IVC) *Irvine Unified School District (IUSD) *Laguna Beach Unified School District (LBUSD) Orange County Department of Education (OCDE) *Saddleback College (SC) Saddleback Valley Unified School District (SVUSD) *Tustin Unified School District (TUSD)	All	2:25 p.m.

9.	SCHEDULED SOCRC GENERAL MEETINGS: Starting in 2026, monthly SOCRC meetings will be held in person on Mondays from 1 pm- 2:30 pm at Saddleback@ATEP (Automotive building, Room 206) located at 1634 Valencia Ave, Tustin, CA 92782. Below is the schedule for 2026: • July 27, 2026 • August 31, 2026 • September 28, 2026 • October 26, 2026 • November 16, 2026 • December 14, 2026	Co-Chairs	2:28 p.m.
10.	ADJOURNMENT		2:30 p.m.

South Orange County Regional Consortium

Empowering Adult Learners for Lifelong Success.

- Capistrano Unified School District • Coastline ROP • College and Career Advantage • Irvine Unified School District • Irvine Valley College
- Laguna Beach Unified School District • Orange County Department of Education • Saddleback College
- Saddleback Valley Unified School District • Tustin Unified School District

The Mission of the South Orange County Regional Consortium is to equip adult learners with the life, language, and career skills to achieve their personal and professional goals, and become active members of their communities.

Timeline/ Due Dates

* Items with an asterisk are consortium deliverables

June 2026

- **Jun 1:** 25/26 Member Expense Report due in NOVA (Q3)
- **Jun 30:** 25/26 Member Expense Report certified by Consortia in NOVA (Q3) *
- **Jun 30:** End of Q4

July 2026

- **Jul 15:** Student Data due in TOPSPro (Q4) FINAL

August 2026

- **Aug 15:** Annual Plan for 2026-27 due in NOVA *

September 2026

- **Sep 1:** 25/26 Member Expense Report due in NOVA (Q4)
- **Sep 30:** 25/26 Member Expense Report certified by Consortia in NOVA (Q4) *
- **Sep 30:** 26/27 Member Program Year Budget and Workplan due in NOVA
- **Sep 30:** End of Q1; NOVA carryover compliance snapshot taken at 11:59 pm

October 2026

- **Oct 30:** 26/27 Member Program Year Budget and Workplan certified by Consortia in NOVA *
- **Oct 31:** Student data due in TOPSPro (Q1)
- **Oct 31:** Employment and Earnings Follow-up Survey

November 2026

- **Nov 14:** Written Expenditure Plan (WEP)* Only for consortia who have exceeded 20% carryover.

December 2026

- **Dec 1:** 26/27 Member Expense Report Due in NOVA (Q1)
- **Dec 1:** July 1, 2025 to June 30, 2026 Instructional Hours and Expenses by Program Area due (actuals) in NOVA and certified by Consortium *
- **Dec 31:** 26/27 Member Expense Report certified by Consortia in NOVA (Q1)
- **Dec 31:** End of Q2

January 2027

- **Jan 31:** Student Data due in TOPSPro (Q2)
- **Jan 31:** Employment and Earnings Follow-up Survey

February 2027

- **Feb 28:** Preliminary allocations for 2027-28 released by this date.

March 2027

- **Mar 1:** 26/27 Member Expense Report is due in NOVA. (Q2)
- **Mar 31:** 26/27 Member Expense Report certified by Consortia in NOVA (Q2)