



**South Orange County Regional Consortium (SOCRC) Voting Members:**

- Karima Feldhus (*\*Sue Donelson*), Saddleback College, Co-Chair
  - Will Nedderson (*\*Christine Matos*), Tustin Unified School District, Co-Chair
  - Kimberly Jenkins, Capistrano Unified School District
  - Chris Carter (*\*Dominic Vellanoweth*), College and Career Advantage
  - Brian Dozer (*\*Gina Escobar*), Coastline Regional Occupation Program
  - Chad Mabery, Laguna Beach Unified School District
  - Rebecca Roberts (*\*David Kette*), Irvine Unified School District
  - Debbie Vanschoelandt (*\*Brooke Bui*), Irvine Valley College
  - Brandee Ramirez, Saddleback Valley Unified School District
  - Maria Martinez-Poulin, Orange County Department of Education
- \*Denotes District-Approved Member Proxy*

**Meeting Norms:**

- Be Solution Oriented and take ownership of your role
- Be prepared, respective, active and engaged participants and both mentally and physically present
- Consider all points of view and discuss concerns candidly with confidentiality
- Work to keep meetings positive, productive, and focused on the agenda

**Important:**

- All presentations for Quarterly Fiscal Reporting will take place prior to certification.

**South Orange County Regional Consortium (SOCRC)  
Agenda - General Meeting**

March 9, 2026 | 1:00-2:30 p.m.

In-person at Saddleback@ATEP, Automotive 204 - 1634 Valencia Avenue, Tustin, CA 92782

| ITEM  | PRESENTER                    | Approximate Start Time |
|---|------------------------------|------------------------|
| 1. CALL TO ORDER & NORM REVIEW  | Co-Chairs                    | 1:00 p.m.              |
| 2. INTRODUCTIONS AND NEW GUESTS   | All                          | 1:03 p.m.              |
| 3. ADOPTION OF AGENDA BY PRIORITY   | Co-Chairs                    | 1:05 p.m.              |
| 4. APPROVAL OF MINUTES  | Co-Chairs                    | 1:08 p.m.              |
| 5. PUBLIC COMMENTS  | Open                         | 1:11 p.m.              |
| Anyone may address the Committee on any item NOT on the Agenda within the subject matter and jurisdiction of the Committee. Each speaker is limited to two minutes.           |                              |                        |
| 6. NEW BUSINESS   |                              |                        |
| A. ELL Healthcare Pathways Grant, Round 3 <ul style="list-style-type: none"> <li>a. Review draft proposal and budget</li> <li>b. Vote on draft proposal and budget</li> </ul> | Nancy/All/<br>Voting Members | 1:15 p.m.              |
| B. Complete CAEP 2025-2026 Q2 Fiscal Reporting Share Out <ul style="list-style-type: none"> <li>a. TUSD</li> </ul>  | Funded Members               | 1:30 p.m.              |
| C. Approval to Certify Fiscal Q2 2025-2026 Reporting for NOVA   | Voting Members               | 1:35 p.m.              |

|           |   |                         |           |
|-----------|---|-------------------------|-----------|
|           | <p>D. Enrollment and <a href="#">Placement</a> Policies</p> <p>a. Share outs of agency policy and practice</p> <p>i. Guiding Questions:</p> <ol style="list-style-type: none"> <li>1. Does your agency require a complete application to be filled out (including SSN)?</li> <li>2. Does your agency require testing and placement in classes based on an assessment?</li> </ol>  | All                     | 1:38 p.m. |
|           | E. <a href="#">California Adult Education Program (CAEP) 2026–27 Preliminary Allocations</a>  | Co-Chairs               | 1:55 p.m. |
|           | <p>F. CFAD (Due for SOCRC by May 2, 2026) Fiscal Declaration Discussion</p> <p>a. Disbursement Method: “Your Current Disbursement method is Direct Funded. Do you plan to continue with this selection for 2026-27?”</p>  | Co-Chairs/ All          | 2:00 p.m. |
| <b>7.</b> | <b>REGULAR/ ONGOING BUSINESS</b>  |                         |           |
|           | <p>A. NOVA Updates</p> <p>a. March 31, 2026: CAEP 2025-26 Q2 Member Expense Report to be certified by Consortia In NOVA</p> <p>i. Approval in NOVA required by all ten agencies</p>   | Co-Chairs               | 2:05 p.m. |
|           | B. Workforce Updates  | Sue/ Will               | 2:08 p.m. |
|           | C. WIOA and CASAS Updates   | All                     | 2:10 p.m. |
|           | <p>D. Update on ELL Healthcare Pathways Grant</p> <p>a. Upcoming CAEP Professional Learning:</p> <ol style="list-style-type: none"> <li>i. March 23, 2026: In-Person ELL Healthcare Pathways Southern California Regional Event (9:00am - 3:30pm at Mt. San Antonio College). *Please note this event is intended for Round 1 and Round 2 ELL Healthcare Pathways Grantees.</li> <li>ii. March 31, 2026: *ELL Healthcare Pathways Q2 Expenditure and Progress Report due in NOVA for Activity Period: 7/1/24 - 12/31/24.</li> </ol> | Sonja/All               | 2:15 p.m. |
|           | E. Marketing  | Co-Chairs/<br>Chantelle | 2:17 p.m. |
|           | <p>F. Student Supports</p> <ol style="list-style-type: none"> <li>a. Supporting Immigrant Students</li> <li>b. Student Retention</li> <li>c. Student Basic Needs</li> </ol>   | All                     | 2:20 p.m. |

|    |   |     |           |
|----|---|-----|-----------|
|    | <p>G. Reminders and Updates</p> <ul style="list-style-type: none"> <li>a. General Meeting dates and location change for 2026 (reminder)</li> <li>b. 2025-26 Project &amp; Work Schedule</li> <li>c. Upcoming 2026 Events &amp; Conferences <ul style="list-style-type: none"> <li>❖ <a href="#">Empowering Transitions Building Futures – 2nd annual County Wide Transition event and 1st Annual Student Leadership Conference (for students with disabilities)</a> <ul style="list-style-type: none"> <li>➢ March 10, 2026   IUSD Learning Center (3387 Barranca Pkwy, Irvine)</li> </ul> </li> <li>❖ <a href="#">Association of Community and Continuing Education (ACCE) Annual Conference</a> <ul style="list-style-type: none"> <li>➢ March 11–13, 2026   San Diego, CA</li> <li>➢ Registration Cost: \$575 (members); \$650 (non-members)</li> </ul> </li> <li>❖ <a href="#">Coalition on Adult Basic Education (COABE) National Conference</a> <ul style="list-style-type: none"> <li>➢ April 12–15, 2026   Indianapolis, IN</li> <li>➢ Registration Cost (Regular Rates until 3/17/2026) for In-Person and/or Virtual Only: <ul style="list-style-type: none"> <li>■ Member: \$705</li> <li>■ Non-Member: \$780</li> </ul> </li> </ul> </li> <li>❖ <a href="#">2026 ASCCC Noncredit Institute</a> <ul style="list-style-type: none"> <li>➢ Thursday, April 30, 2026 – Friday, May 1, 2026</li> <li>➢ Registration Cost: \$495</li> </ul> </li> <li>❖ <a href="#">2026 California Council for Adult Education (CCAЕ) State Conference</a> <ul style="list-style-type: none"> <li>➢ Thursday, April 30, 2026 – Saturday, May 2, 2026</li> <li>➢ Registration Cost (Regular Rates until 3/31/2026) <ul style="list-style-type: none"> <li>■ Member: \$795</li> <li>■ Join CCAЕ and register: \$945</li> </ul> </li> </ul> </li> <li>❖ <a href="#">CASAS National Summer Institute</a> <ul style="list-style-type: none"> <li>➢ June 15–18, 2026   Hyatt Regency Orange County</li> <li>➢ Registration Fee: \$695; Optional Add-on Lab Pass: \$180</li> </ul> </li> </ul> </li> </ul> | All | 2:23 p.m. |
| 8. | <p><b>MEMBER Effectiveness Share Out: Members will report on the activities in relation to the annual and three-year plans and budget and expenditures to date.</b> *Service providing members required to share out.</p>   | All | 2:25 p.m. |
|    | Capistrano Unified School District (CUSD)   |     |           |
|    | Coastline Regional Occupation Program (Coastline ROP)   |     |           |
|    | *College and Career Advantage (CCA)   |     |           |
|    | *Irvine Valley College (IVC)  |     |           |
|    | *Irvine Unified School District (IUSD)  |     |           |
|    | *Laguna Beach Unified School District (LBUSD)   |     |           |
|    | Orange County Department of Education (OCDE)  |     |           |
|    | *Saddleback College (SC)  |     |           |
|    | Saddleback Valley Unified School District (SVUSD)   |     |           |
|    | *Tustin Unified School District (TUSD)  |     |           |

|     |   |  |           |
|-----|---|--|-----------|
| 9.  | <p><b>SCHEDULED SOCRC GENERAL MEETINGS:</b><br/>Starting in 2026, monthly SOCRC meetings will be held in person on Mondays from 1 pm- 2:30 pm at Saddleback@ATEP (Automotive building, Room 204) located at 1634 Valencia Ave, Tustin, CA 92782.</p> <p>Below is the schedule for 2026:</p> <ul style="list-style-type: none"> <li>● April 27, 2026</li> <li>● May 18, 2026</li> <li>● June 29, 2026</li> <li>● July 27, 2026</li> <li>● August 31, 2026</li> <li>● September 28, 2026</li> <li>● October 26, 2026</li> <li>● November 16, 2026</li> <li>● December 14, 2026</li> </ul> |  |           |
| 10. | <b>ADJOURNMENT</b>  |  | 2:30 p.m. |

### South Orange County Regional Consortium

*Empowering Adult Learners for Lifelong Success.*

- Capistrano Unified School District ● Coastline ROP ● College and Career Advantage ● Irvine Unified School District ● Irvine Valley College
- Laguna Beach Unified School District ● Orange County Department of Education ● Saddleback College
- Saddleback Valley Unified School District ● Tustin Unified School District

*The Mission of the South Orange County Regional Consortium is to equip adult learners with the life, language, and career skills to achieve their personal and professional goals, and become active members of their communities.*

## Timeline/ Due Dates

\* Items with an asterisk are consortium deliverables

### March 2026

- **March 1:** 25/26 Member expense report is due in NOVA. (Q2)
- **March 31:** End of Q3
- **March 31:** 25/26 Member Expense Report certified by Consortia in NOVA (Q2)\*

### April 2026

- **Apr 30:** Student Data due in TOPSPro (Q3)
- **Apr 30:** Employment and Earnings Follow-up Survey

### May 2026

- **May 2:** CFAD for 2026-27 due in NOVA \*

### June 2026

- **Jun 1:** 25/26 Member Expense Report due in NOVA (Q3)
- **Jun 30:** 25/26 Member Expense Report certified by Consortia in NOVA (Q3) \*
- **Jun 30:** End of Q4