

The Mission of the South Orange County Regional Consortium
 is to equip adult learners with the life, language, and career skills to achieve their personal and professional goals, and become active members of their communities.



SOCRC Voting Meeting

Karima Feldhus (*Sue Donelson), Saddleback College, Co-Chair
 Debbie Vanschoelandt, Irvine Valley College
 Brittany H. Casey, Capistrano Unified School District
 Kimberly Thomason, Saddleback Valley Unified School District
 Chad Mabery, Laguna Beach Unified School District
 Rebecca Roberts, Irvine Unified School District, Co-Chair
 Christine Matos (*Will Neddersen), Tustin Unified School District
 Dr Paul Weir (*Dominic Vellanoweth), College and Career Advantage
 Brian Dozer, Coastline Regional Occupation Program
 Fatimah Judeh, Orange County Department of Education
 *Denotes District-Approved Member Proxy

Meeting Norms:

- Be Solution Oriented and take ownership of your role
- Be prepared, respectful, active and engaged participants and both mentally and physically present
- Consider all points of view and discuss concerns candidly with confidentiality
- Work to keep meetings positive, productive, and focused on the agenda

AGENDA-SOCRC Voting Meeting

January 30, 2023, 1:00-2:30 p.m.

Zoom Meeting

<https://cccconfer.zoom.us/j/6574533741>

This event is a private reservation and is not endorsed or sponsored by the City of Irvine.

ITEM	PRESENTER	Approximate Start Time
1. CALL TO ORDER & NORM REVIEW	Co-Chairs	1:00 pm
2. INTRODUCTIONS AND NEW GUESTS	All	1:03 pm
3. ADOPTION OF AGENDA BY PRIORITY	Co-Chairs	1:05 pm
4. APPROVAL OF MINUTES	Co-Chairs	1:08 pm
5. PUBLIC COMMENTS	Open	1:10 pm
Anyone may address the Committee on any item NOT on the Agenda within the subject matter and jurisdiction of the Committee. Each speaker is limited to two minutes.		
6. REGULAR/ONGOING BUSINESS		
A. NOVA Updates	Co-Chairs	1:12 pm
B. Workforce Updates	All	1:15 pm
C. WIOA and CASAS Update	Sue/Will/Jill	1:17 pm
D. Reminders and Updates	All	1:22 pm
E. Quarterly Consortium Budget Report	Elena	1:25 pm

Empowering Adult Learners for Lifelong Success.

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	ITEM	PRESENTER	Approximate Start Time
7.	NEW BUSINESS		
	A. Quarterly Fiscal Reporting Template	Will/Nancy	1:35 pm
	B. Member Effectiveness Assessment Tool Subcommittee Work	All	1:40 pm
	C. ALO Memo – Legislative analyst office https://lao.ca.gov/Publications/Report/4652	Will/Karima/Nancy	1:50 pm
	D. Tentative Governor’s Budget	Karima/Will/Nancy	2:05 pm
	E. Updates 1. Brown Act 2. Upcoming Conferences <ul style="list-style-type: none"> • ACCE Spring Conference – March 2&3 (Online) • CASAS National Summer Institute 2023 – June 12-15 (Orange County) • CCAIE 2023 State Conference – April 13-15 (Oakland) • NCWE Annual National Conference – Oct 4&5 (Baltimore, MD) 	Nancy	2:07 pm
	F. Agency Presentation – Coastline ROP	Brian Dozer	2:12 pm
	G. Adult Education Pathways Consortium Event – Feedback Survey	Chantelle Gil	2:27 pm
8.	MEMBER Effectiveness Share Out: Members will report on the activities in relation to the annual and three-year plans and budget and expenditures to date. *Service providing members required to share out	Steering Committee Members	
	CUSD		
	SVUSD		
	LBUSD*		
	IUSD*		
	TUSD*		
	Irvine Valley College*		
	Saddleback College*		
	College and Career Advantage*		
	Coastline ROP		
	Orange County Department of Education		
	CUSD		

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9.	<p>SCHEDULED MEETINGS, TRAININGS, DEADLINES</p> <p>All monthly SOCRC meetings are held on Mondays from 1 p.m.-2:30 p.m. on Zoom until further notice. Below is the remaining schedule for 2023.</p> <p>2023 calendar year</p> <table border="1" data-bbox="149 405 1065 579"> <tr> <td>January 30</td> <td>May 22</td> <td>Sept 25 – *IN-PERSON <i>12-1pm Networking & lunch</i></td> </tr> <tr> <td>February 27</td> <td>June 26</td> <td>October 30</td> </tr> <tr> <td>March 27</td> <td>July 31</td> <td>Nov 20</td> </tr> <tr> <td>April 24</td> <td>August 28</td> <td>Dec 18</td> </tr> </table> <p>To register for state webinars, visit http://aebg.cccco.edu/Events/AEBG-Webinars</p>	January 30	May 22	Sept 25 – *IN-PERSON <i>12-1pm Networking & lunch</i>	February 27	June 26	October 30	March 27	July 31	Nov 20	April 24	August 28	Dec 18		
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10.	ADJOURNMENT		2:30 pm												

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Timeline/ Due Dates

January 2023

- **Jan 31:** Student Data due in TOPSPro (Q2)
- **Jan 31:** Employment and Earnings Follow-up Survey

February 2023

- **Feb 28:** Preliminary allocations for 2022-23 and 2023-24 released by this date.

March 2023

- **Mar 1:** 20/21 and 21/22 and 22/23 Member expense report is due in NOVA. (Q2)*
- **Mar 31:** 20/21 and 21/22 and 22/23 Member Expense Report certified by Consortia in NOVA (Q2) *
- **Mar 31:** End of Q3

April 2023

- **Apr 30:** Student Data due in TOPSPro (Q3)
- **Apr 30:** Employment and Earnings Follow-up Survey

May 2023

- **May 2:** CFAD for 2023-24 due in NOVA *

June 2023

- **Jun 1:** 21/22 and 22/23 Member Expense Report due in NOVA (Q3)
- **Jun 30:** 21/22 and 22/23 Member Expense Report certified by Consortia in NOVA (Q3) *
- **Jun 30:** End of Q4

July 2023

- **Jul 15:** Student Data due in TOPSPro (Q4) FINAL

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August 2023

- **Aug 1:** Student Data due in TOPSPro (Q4) FINAL
- **Aug 15:** Annual Plan for 2021-22 due in NOVA *

September 2023

- **Sep 1:** 20/21 and 22/23 Member Expense Report due in NOVA (Q4)
- **Sep 1:** July 1, 2022 to June 30, 2023 expenses by program area due (estimates only) in NOVA *
- **Sep 1:** 22/23 Certification of Allocation Amendment due in NOVA
- **Sep 30:** 21/22 and 22/23 Member Expense Report certified by Consortia in NOVA (Q4) *
- **Sep 30:** 22/23 Member Program Year Budget and Work Plan due in NOVA
- **Sep 30:** End of Q1

October 2023

- **Oct 30:** 22/23 Member Program Year Budget and Work Plan certified by Consortia in NOVA *
- **Oct 31:** Student data due in TOPSPro (Q1)
- **Oct 31:** Employment and Earnings Follow-up Survey

December 2023

- **Dec 1:** July 1, 2022 to June 30, 2023 Instructional Hours and Expenses by Program Area due (actuals) in NOVA and certified by Consortium *
- **Dec 1:** 20/21, 21/22 & 22/23 Member Expense Report Due in NOVA (Q1)
- **Dec 31:** 20/21, 21/22 & 22/23 Member Expense Report certified by Consortia in NOVA (Q1)
- **Dec 31:** End of Q2

January 2024

- **Jan 31:** Student Data due in TOPSPro (Q2)
- **Jan 31:** Employment and Earnings Follow-up Survey

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